



CAPITAL MANAGEMENT HOUSE PAYS Q4 2011 DIVIDENDS TO GCC INVESTORS FOR AIRCRAFT LEASING COMPANY

Kingdom of Bahrain – 13 February 2012 - Capital Management House ("CMH"), the Bahrain based Islamic investment bank, today announced that it has distributed the regular quarterly dividends, calculated at 10% per annum, to its GCC investors of CMH Aircraft Leasing Investment Company for the fourth quarter of 2011 ended 31 December 2011.

"We are delighted to have delivered solid dividends for four consecutive quarters to investors from across the GCC region that participated in our aviation leasing company," said Mr. Mohamed Aljasim, Chief Investment Officer of CMH. "Our focus is on investments with significant growth potential but importantly those that are also income-yielding. At the end of 2010, we identified aviation and the leasing sub-segment, in particular, as areas of opportunity and concluded a successful transaction that enabled CMH to realise strong gains and create a steady stream of income for the Bank and our investors throughout 2011." CMH is also exploring further attractive opportunities in this sector.

CMH's aircraft leasing company was created in January 2011 and has been structured around a transaction concluded with Emirates Airlines, one of the world's leading carriers, which consists of the acquisition of a Boeing 777-200ER aircraft from the airline and an agreement whereby it has been leased back to Emirates. The deal, which was undertaken in partnership with Novus Aviation and Muzun Partner Ltd., builds on opportunities in the regional aviation sector, which has shown to be resilient, and on the leasing sub-segment where strong returns can be achieved and where further growth, both in absolute and relative terms, is expected to continue in light of the Middle East's position as one of the fastest growing travel hubs in the world.

CMH invests in key sectors of the economy and in particular those that are of fundamental importance to the development of the region. To date, the Bank has made significant investments in: Transportation, Infrastructure, Energy, Power, Financial Services, Real Estate and Capital Markets.

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About Capital Management House

Capital Management House is an Islamic investment bank incorporated in the Kingdom of Bahrain in May 2006 and regulated by the Central Bank of Bahrain. CMH's shareholders include some of the most reputable Islamic financial institutions and investors from across the GCC region.

In early 2009, CMH successfully concluded a capital raising exercise increasing its paid up capital to \$100 million and subsequently in October 2009 upgraded its licence to a wholesale Islamic investment banking licence.

The Bank provides unique and creative solutions to clients' financial and investment requirements through the offering of a broad range of services from private equity and venture capital to asset management, real estate and investment advisory.

Since its establishment and, importantly, in spite of the challenging global economic conditions of recent years, CMH has continued to originate and close a steady flow of transactions across all of its lines of business. Since 2008 in particular, the Bank has concluded key transactions in sectors including: Transportation, Infrastructure, Energy, Power and Capital Markets.

CMH continues to focus on its vision to be the investment bank of choice by maintaining a high level of integrity, diversity and product quality. In recognition of these characteristics and its market leadership, CMH has been awarded Best GCC Private Equity Firm 2010 by World Finance, the influential global business publication.

For further information please visit our website: www.capitalmh.com

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